

Complete this form to enroll for Health and/or Basic Life coverage. Complete all sections of the form except "AGENCY"

Retirement Health Benefits and Basic Life Insurance Enrollment Form Instructions

Retiree: Complete all demographic information. Use your full **LEGAL** name. The 'Generation' area provides a space for men to indicate family generation indicators such as Jr., Sr., II, III etc.

The Medicare ID Number can be found on your red, white and blue Medicare card. The number is required for continued coverage when you reach Medicare age. If you are not yet eligible for Medicare, please send PEIA a copy of your Medicare card when you enroll for Medicare coverage.

PEIA needs information about Medicare coverage for you. Your premium decreases when you are retired and have Medicare.

Please provide the date when you were or will become eligible for Medicare. **When you become eligible for Medicare it is important that you enroll for both Medicare parts A and B.** Please see your summary plan description for more information.

PEIA needs information about your last employer prior to retirement and the last day worked (or will work) for that employer.

Dependent Information: Fill in any dependents that are to be covered under your health insurance plan. Please complete each box and if they are Medicare eligible we will need a copy of their Medicare card. Please see the documentation chart in the Summary Plan Description to know what documentation is needed for proof of legal dependency for any dependents you may be adding.

Basic Life Beneficiary(s): You can enroll in a basic decreasing term life insurance policy for yourself. Please designate your beneficiary (s) in this section. Life insurance payouts will be distributed equally among all designated beneficiaries unless you specify otherwise on this form. If unequal percentages are assigned to the beneficiary, the share of any beneficiary who predeceases the policyholder will be distributed equally among all surviving named beneficiaries. If no beneficiary survives the policyholder, payment will be made in accordance with the terms of the policy. The name of the beneficiary should be written "Jane B. Doe", not "Mrs. Jon Doe" or "Mrs. J. A. Doe".

Coverage Selection: Please indicate the type of coverage you choose to have in retirement. Remember that if you are to continue your health care coverage into retirement, you must remain in the health care plan you were in as an active employee through the end of the plan year (June30), unless you were in a managed care plan and will be Medicare eligible when you retire. Please be sure to fully specify the plan you want, including the plan name and any option, such as PEIA PPB Plan A or the Health Plan Plan B. For life insurance, on this form you can continue your Basic Life insurance. If you wish to continue Optional and/or dependent coverage, you must complete the Retiree Optional Life Insurance form.

**State of West Virginia Public Employee Insurance Agency
Retiree Health and Life Insurance Enrollment Form**

Retiree BL/Health

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Earned Extended Benefits: If you have sick and/or annual leave credits, you must specify how you want to use those credits. You may use them to extend your employer-paid coverage under PEIA or to increase your annuity from CPRB. For details, please see your Summary Plan Description. If you were hired after July 1, 2001, you cannot use sick/annual leave credits to extend employer-paid insurance coverage.

Affidavit: PEIA offers discounts to tobacco-free plan members for both health and optional life insurance. You must complete the affidavit to qualify for the discount.

Acceptance: When you have made your selections on this form, you must sign and date the "Acceptance" box and sign and date the bottom of the acceptance box. If you do not wish to enroll for health or life insurance coverage as a retiree, you must mark the appropriate "Declination" box and sign and date below it.

What next: When your form is completed to this point, please return it to the Benefit Coordinator at your place of employment. Your Benefit Coordinator in your HR department will complete the agency portion of the form and submit it for processing.

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Retiree BL./Health

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Please read and follow the instructions included with this form when completing. Use this form to enroll for health and basic life insurance coverage as a retiree. You must complete this form to continue your benefits as a retiree. This is a two-page form. You must submit both pages for your enrollment to be valid. Incomplete forms will be returned and may delay your enrollment. Complete all sections of the form except the last "Agency" portion. Return the completed forms to your HR department.

Retiree Information	Legal Name (Last) (First) (MI) (Generation: Jr., Sr., etc.)	Social Security Number
	Mailing Address	County of Residence
	City	State
	Zip	Medicare ID Number (HIC)
	Physical Address	Home Telephone ()
	City	State
	Zip	Sex (Circle one) M F
Provide the date when you were or will be Medicare Eligible. Please also Provide a copy of your Medicare ID card now or when you are Medicare eligible.		Date of Birth (mm/dd/yy)
Provide the name of your last employer and your last day worked		

Dependent Information	Complete the following information ONLY for dependents to be covered under your plan.						
	Legal Name (Last, First, MI, Generation)	Address (if different from above)	Relationship	Sex	Birth Date	Social Security Number	Other Health Insurance (Plan Name)

Basic Life Beneficiary(s)	Basic Life Insurance Beneficiary(s)			
	Please designate the beneficiary(s) of your Basic Life insurance coverage below. The name of the beneficiary must be the full LEGAL name spelled out, and written Jane B. Doe and not Mrs. John Doe or J. A. Doe.			
	Legal Name (Last, First, MI, Generation)	Address (if different from above)	Relationship	Social Security Number

This form is continued on page 2. You must complete and return both pages of the form for it to be valid.

PLEASE Continue.

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Coverage	<p>Coverage Selection (Select One) I am enrolling for:</p> <p><input type="checkbox"/> Policyholder Only Health and Life Print the name of the plan you choose here: _____</p> <p><input type="checkbox"/> Family Health and Life Print the name of the plan you choose here: _____</p> <p><input type="checkbox"/> Life Insurance Only (No Health Benefits)</p> <p><input type="checkbox"/> Life Insurance Only (Health Benefits under spouse's PEIA plan)</p> <p><input type="checkbox"/> Health Insurance Only. (No Life Insurance Benefits) Print the name of the plan you choose here: _____</p>	<p>Earned Extended Benefits Sick and/or Annual leave and Faculty Credits I choose to use my credits to:</p> <p><input type="checkbox"/> Extend my employer-paid insurance coverage. Please be aware that if the policyholder dies while using this benefit, survivors may continue coverage, but may not use any remaining accrued leave.</p> <p><input type="checkbox"/> Increase my annuity amount. (Complete proper forms from CPRB)</p> <p>Please be aware that if you submit conflicting documents regarding the use of your leave credits, the document you file with the CPRB will take precedence.</p>
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Affidavits	<p>Tobacco Affidavit: Please mark which members of the family use tobacco and sign the form. If none of the people enrolled on your PEIA coverage uses tobacco, you will receive the discount on your health and life insurance premiums. I acknowledge by signing the acceptance box below that PEIA or its agents have access to my medical records to check my tobacco use status.</p> <p>Who uses tobacco: <input type="checkbox"/> Policyholder <input type="checkbox"/> Dependent (spouse and/or children) <input type="checkbox"/> No Tobacco Users within the last (6) months</p>
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Acceptance	<p><input type="checkbox"/> I hereby accept the group coverage I have indicated above. I understand that PEIA may change the type or levels of benefits or the amount of contribution. I certify that the above information is true and correct and understand that providing false information on this form is illegal and those who provide false information may be prosecuted. I hereby consent, for myself and my covered dependents, to the release to PEIA and to the plan I have selected, all of medical and prescription drug information needed to process claims, determine coverage, review utilization, investigate complaints, assess quality of care, evaluate plan performance or any other process involved in my treatment, payment of claims or health care operations.</p> <p><input type="checkbox"/> I do not wish to participate in ANY PEIA Health Coverage or Basic Life Coverage. I decline to participate in ANY PEIA Coverage at this time.</p> <p>Signature: _____ Date: _____</p>
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Agency	<table border="1"> <tr> <td>Agency Name</td> <td>Agency Account Number</td> <td>Hire Date</td> </tr> <tr> <td>Last date of active Employment</td> <td>Effective Date of Retirement</td> <td>Effective date of Retiree Insurance Coverage</td> </tr> </table> <p>Number of Days of accrued sick and annual leave for which the employee was not paid when employment ceased.</p> <p>Number of months of earned extended insurance coverage (2 days = 1 month single; 3 days = 1 month family coverage) Partial months are not allowed.</p> <p>Total WV State Government credited years of service:</p> <p>Higher Education Faculty Only: Total years of extended coverage in months: 3 and 1/3 years = 1 year of single coverage; 5 years' service = 1 year family coverage</p> <p>Member Retirement from: <input type="checkbox"/> TIAA-CREF <input type="checkbox"/> TRS <input type="checkbox"/> TDC <input type="checkbox"/> PERS <input type="checkbox"/> TROOPERS</p> <p>I hereby certify that to the best of my knowledge, the information contained herein is accurate. I further certify the employee meets the minimum eligibility requirements for the Public Employee Insurance Plan.</p> <p>Authorized Signature: _____ Date: _____</p>	Agency Name	Agency Account Number	Hire Date	Last date of active Employment	Effective Date of Retirement	Effective date of Retiree Insurance Coverage
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Last date of active Employment	Effective Date of Retirement	Effective date of Retiree Insurance Coverage					