Basic Life Insurance Enrollment Form

|State of West Virginia Public Employee Insurance Agency Basic Life Enrollment Form

BASIC LIFE

	C	omplete this form to enroll for	Basic Life Insur	ance. Complete	all sec	tions of the f	orm except "AGENCY"
		Legal Name (<u>Last)</u> (Generation: Jr., Sr., etc.)	(First)	(N	11)	:	Social Security Number
yee		Mailing Address		County of Reside	ence	(Home Telephone)
Employee		City	State		Zip	{	Work Telephone)
		Physical Address					Sex (Circle one) M F
		City	State	2 7	Zip		Date of Birth (mm/dd/ <u>vy)</u>
		Please visit mybenefits.metlife.o	com or call MetLi	fe at 1-888-466-86	540 for	assistance.	
Coverage			Benefit f	or Active Emplo	yees fo	or:	
Cove				\$10,000			
Affidavits		Tobacco Affidavit: Please mar people enrolled on your PEIA of Opt/Dep life insurance premit agents have access to my med Who uses tobacco: Dependent (spouse and/o	coverage use to ims. I acknowle lical records to Policyholde	bacco, you will re dge by signing th check my tobacco	eceive ne acce o use s	the discount of the discount o	on your health and elow that PEIA or its
125		Do you wish to participate in t	he IRS Section 1	.25 Premium Cor	versio	n Plan sponso	ored by PEIA, if available?
Acceptance		☐ I hereby accept the Basic Life amount of contribution. I certify information on this form is illegal ☐ I do not wish to participate in Employee's Signature:	that the above in and those who	nformation is true provide false inforr	and co nation to pa	rrect and under may be prosec	rstand that providing false uted.
] [Agency Name	Accoun	: Number		Date of Employme	nt
Agency		Hours worked Weekly	Effective Date of Cove	erage	Covera	ge Code	Index Code
Age		hereby certify that to the best of my ki full-time employee of this agency who n					
		Authorized Signature :			Da	ate:	0/2024
							8/2024

Basic Life Insurance Enrollment Form

Agency Name: Your agency name as it appears on your PEIA monthly billing.

Account Number: Your 9-digit agency account number as it appears on your billing.

Date of Employment: Date Employee was hired or the date he or she became benefit-eligible.

Hours Worked Weekly: Number of hours the employee works each week.

Effective date of Coverage: When completing the form, enter the first day of the month following date of enrollment (the date the employee signs the forms and returns it to you to elect the coverage), if it is within the month of hire and the two following calendar months. If an employee elects coverage outside this period, the employee must complete an evidence of insurability application; PEIA and Minnesota Life, the life insurance carrier, will determine the effective date of coverage. Minnesota Life will contact you when the medical underwriting decision has been made. Please see the Life section of the BCRM for further details. The employee must be actively at work for coverage to begin. If the employee is not actively at work due to illness or injury on the day coverage would have begun, then the effective date of coverage is delayed until the employee is actively at work.

Coverage Code: Mark with code LB01 for basic life.

Index Code: Choose the code from the appropriate charts on Page 2 and 3 that reflects the employee's annual salary.

Authorized Signature: Your signature as the Benefit Coordinator.

Date: The date you sign the form. Forms should be signed immediately upon receipt from the policyholder.

Health Benefits Enrollment Form

HEALTH State of West Virginia Public Employee Insurance Agency Health Benefits Enrollment Form Complete this form to enroll for health coverage. Complete all sections of the form except "AGENCY." This is a 2-page form. You must complete and submit both pages to enroll in the plan. If page 2 is not submitted with page 1, you will not be enrolled for health coverage. Legal Name (Last) (First) (Generation: Jr., Sr., etc.) Social Security Number 040 County of Residence Mailine Address Home Telephone Employee Work Telephone 1 1 Physical Address Sex (Circle one) Obje State (mm/dd/yyyy) If you need more space than what is provided below, please use a blank sheet of paper and attach it to this form. If spouse is currently insured by PEIA as a policyholder, please enter their Social Security Number Legal Name (Last, First, MI, Generation) Address (if different from above) Relationship **Birth Date** Social Security # Dependent Information Coverage Selection (Select One) I am Please indicate the plan in which you are enrolling by checking the box to the left of the plan option you choose enrolling for: PEIA PPB Plan A The Health Plan HMO Plan A **Employee Only** PEIA PPB Plan B The Health Plan HMO Plan B Employee/Child(ren) Only PEIA PPB Plan C The Health Plan POS Family PEIA PPB Plan D Proceed to page 2. This form is not valid if page 2 is not completed and submitted.

Health Enrollment form

Page 1

June 2023

Health Benefits Enrollment Form

Health Benefits Enrollment Form - Page 2

Complete this form to enroll for health coverage. Complete all sections of the form except "AGENCY."

Affidavits		Tobacco Affidavit: Please mark which members or your PEIA coverage uses tobacco, you will receive signing the acceptance box below that PEIA or its. Who uses tobacco: Policyholder No Tobacco Users w Spousal Surcharge Affidavit: For active employer enrolling for family coverage, please mark the bos employer-sponsored coverage available and remastatement that applies to your spouse: My spouse does not have health coverage Medicaid, or Tri-Care, or is retired. (No score of the coverage available health coverage, the monthly premium services.)	the discount on your health and agents have access to my medic period of the last (6) months es of state agencies, colleges, until that identifies your spouse's intil ins on your PEIA coverage, you we available through his/her empurcharge will be applied.) pating agency. (No surcharge will through his/her employer. (I under through his/her employer.)	allife insurance premiums. I acknowledge by all records to check my tobacco use status. use and/or children) niversities and county boards of education, if surance coverage status. If your spouse has will be assessed a surcharge. Please mark the loyer; is not employed, has Medicare, I be applied.) Name of agency:
	, . [Check a box to indicate whether you accept o	or decline coverage, then sign	the form.
Acceptance		☐ I hereby accept the group coverage I has levels of benefits or the amount of contribution understand that providing false information of prosecuted. I hereby consent, for myself and selected, all of medical and prescription drug utilization, investigate complaints, assess quarmy treatment, payment of claims or health call. I do not wish to participate in any PEIA is	on. I certify that the above in on this form is illegal and thos d my covered dependents, to information needed to proce dity of care, evaluate plan per are operations.	formation is true and correct and e who provide false information may be the release to PEIA and to the plan I have ess claims, determine coverage, review formance or any other process involved in
		Employee's Signature:		Date:
		Agency Name Ac	count Number	Date of Employment
Agency		Hours worked Weekly I hereby certify that to the best of my knowle employee is a permanent employee of this ag Employee Insurance Plan.		
		Authorized Signature:		Date:
H	lea	alth Enrollment form P	age 2	June 2023

BCRM Forms and Instructions

Health Benefits Enrollment Form

Agency Name: Your agency name as it appears on your PEIA monthly billing.

Account Number: Your 9-digit number found on the monthly billing invoice.

Date of Employment: Date Employee was hired or the date he/ she became benefit-eligible.

Hours Worked Weekly: Number of hours the employee works each week.

Effective date of Coverage: When completing the form, enter the first day of the month following date of enrollment (the date the employee signs the forms to elect the coverage). Remember that the employee must be actively at work for coverage to begin. If the employee is not actively at work on the day coverage would have begun, then the effective date of coverage is delayed until the employee is actively at work. If paperwork is not sent in until the month after employment began, coverage may not begin until the first of the following month and there may be a lapse in coverage.

Index Code: Choose the code from the appropriate chart below to reflect the employee's annual salary

Non-State Agencies Do Not fill in an Index Code.

,	Colleges, Universities and County Boards of Education A PPB Plan A and ALL managed care coverages
IDX	
1	\$0 - \$30,400
2	\$30,401 - \$40,400
3	\$40,401 - \$46,400
4	\$46,401 - \$52,400
5	\$52,401 - \$60,400
6	\$60,401 - \$72,900
7	\$72,901 - \$85,400
8	\$85,401 - \$110,400
9	\$110,401 - \$135,400
10	\$135,401+

Coverage Code: Please use one of the codes below to indicate which plan the policyholder chose:

HI01	PEIA PPB Plan A
HI02	PEIA PPB Plan B
HI03	PEIA PPB Plan C
HI04	PEIA PPB Plan D
HMHP - A	The Health Plan HMO Pl

lan A HMHP - B The Health Plan HMO Plan B HMHP – C The Health Plan HMO Plan C

Enter one of the following letters beside the Coverage Code to show the tier of coverage the employee has selected:

P = Policyholder Only

F = Policyholder, Spouse and Children

C = Policyholder and Children Only

S = Policyholder and Spouse Only (generates same premium as F)

Please note: There is no coverage code for Family with Employee Spouse (ESPS). It is coded as F or S, and the eligibility system assigns the ESPS premium. If the addition of health coverage creates as ESPS situation, PEIA needs to be aware of the IDX change if applicable so that it may be made at time of entry into the PEIA system. PEIA does not have access to salaries.

A completed Coverage code could look like this: HIO1 - P, or like this: HMHP-B-F.

Authorized Signature: Your signature as the Benefit Coordinator.

Date: The date you sign the form. Forms should be signed immediately upon receipt from the policyholder.

Optional and Dependent Life Insurance Enrollment Form (OPT)

	Omment	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	O F	' <i>'</i>					
		State of Wes	_				•	(OPT/DEP
		m to enroll for Oot/						e CAGENCYT	
	Legal Name (Last)	(First)			Generation: J			urity Number	
8	Mailing Address		i	County of Resid	ence		Home Tele	ephone	
angloy ee	City	State		Zip			Work Tele	phone	
4	Physical Address						Sex (Circl M	e one) F	
	City		State	ZIр			Date of I	Birth (mm/dd/)	m)
_							-		
	**An asterisk beside the p Optional Life insurance-I based on your selection a attach it.	fyou have enrolled in I	tasic Life	insurance you n	nay choose to	enroll for optic	nul life for yo		
_	Employee's Age Plan 5	Plan 3**	Plan 3**	Plan 4**	Plan S**	Plan 6**	Plan 7**	Plan 8***	Plan 9**
5 1	Under Age 65 \$5,00		20,000	\$80,000	\$40,000	\$50,000	\$60,000	\$75,000	\$80,000
51	Age 65 to 69 3,25 Age 20 and 2,25		3,000	19,500	26,000	32,500	29,000	48,750	\$2,000 36,000
31	Employee's Age Plan		Plan 13	Plan 13	Plan 14	Plan 15	Plan 16	Plan 17	Plan 18
Spilonal Life	Under Age 65 \$100,00		200,000	\$250,000	\$300,000	\$350,000	\$400,000	\$450,000	\$500,000
9	Age 65 to 68 65,00		130,000	162,500	195,000	227,500	260,008	290_588	325,000
	Age 70 and 45,00		90,000	112,500	135,000	157,500	180,000	202,500	225,000
	PEIA no longer stor								
	Please visit myben-	efits.metlife.com	or call	MetLife at	1-888-466	-8640 for as	ssistance.		
_									
Dependent I. if e	Dependent Life Insurance Insurance policy is the em CI Plan 1 \$5,000 for your spouse \$2,000 for each child Dependent Legal Name	ployee. To enroil for d Plan 2 \$10,000 for your s \$4,000 for each ch	ependent pouse		mark the plan		and complete I ur spouse ch child		information. 15 your spouse each child
apua	(Last, First, MI, General			Relationship to	insured	Number		(mm/dd/yy)	•
š									
	Tobacco Affidavit: Please		day day	The same testing					- 550 4
Mildwits	coverage uses tobacco, yo below that PEIA or its age Who uses tobacco:	u will receive the disco	unt on ye nedical re	our health and I ecords to check	fe insurance my tobacco u	premiums. I aci	knowledge by		eptance box
		e Incurance. I understand							
8 I	information is true and corre								
Acceptance	proxecuted.	ipate in PEIA CPT/Dep Life							
	Agency Name			nt Number ve Date of Covers		Date of Emp		Man Cart	
8	Hours worked Weekly				-			Plan Code	
2	I hereby certify that to the be of this agency who meets the						е итрюуее 6.3	permanent half-	ume employee

Revised June 2022

Optional and Dependent Life Insurance Enrollment Form (OPT)

Agency Name: Your agency name as it appears on your PEIA monthly billing.

Account Number: Your 9-digit agency account number as it appears on your billing.

Date of Employment: Date of full-time employment for the employee with your agency.

Hours Worked Weekly: Number of hours the employee works each week.

Effective Date of Coverage: When completing the form, enter the first day of the month following date of enrollment, (the date the employee signs the form and returns it to you to elect the coverage) if it is within the month of hire and the two following calendar months. If an employee elects coverage outside this period, the employee must complete an evidence of insurability application provided by the life insurance carrier. PEIA and Minnesota Life, the life insurance carrier, will determine the effective date of coverage. Minnesota Life will contact you when the medical underwriting decision has been made. Please see the Life section of the BCRM for further details. The employee must be actively at work for coverage (or an increase in the amount of coverage) to begin. If the employee is not actively at work on the day coverage would have begun, then the effective date of coverage is delayed until the employee is actively at work.

OPT Plan: Use the option code below based on the plan chosen by the employee.

Active Employee Plan Number	Option Code
Plan I	100
Plan II	200
Plan III	300
Plan IV	400
Plan V	500
Plan VI	600
Plan VII	650
Plan VIII	700
Plan IX	750
Plan X	800
Plan XI	900
Plan XII	950
Plan XIII	951
Plan XIV	952
Plan XV	953
Plan XVI	954
Plan XVII	955
Plan XVIII	956

If an employee chooses more than \$100,000 of coverage, he or she will be required to provide Evidence of Insurability. Please see the Life section of the BCRM for further details.

Dep. Plan: Use the option code below based on the plan chosen by the employee.

Dependent Plan Number	Option Code
1	100
2	200
3	300
4	400
5	500

Please note that if documentation is required for a dependent and cannot be submitted with the Optional and Dependent Life Insurance Enrollment form, the form on page 12 should accompany submission of the documentation to PEIA.

Authorized Signature: Your signature as the Benefit Coordinator.

Date: The date you signed the form. Forms should be signed immediately upon receipt from the policyholder.

Change - In - Status Form

State of West Virginia Public Employee Insurance Agency Change-in-Status Form

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Complete this form to Change your coverage. Complete all sections of the form except "AGENCY." Active employees return form to your benefit coordinator; retired employees mail this form to PEIA, 601 57" St, SE, Suite 2, Charleston, WV 25304-2345 or fax to 1-877-233-4295. This is a 2-page form. You must complete and submit both pages to change your coverage.

		Full Legal Name (Last)	(First)	(MI)	(Generation: Jr	., Sr., etc.)	Social Sec	urity #/Member ID #
		Mailing Address		County o	of Residence		Home Tel	ephone
30.		City State	•		Zip		Work Tele	ephone
Employee		Physical Address					Sex (Circl M	e one) F
		City		State	Zip		Date of	Birth (mm/dd/yy)
		Email Address:					•	
_	, L							
		Please indicate the status ch	ange you are maki	ng:				
		☐ Name Change: ☐ Policyho	lder 🗆 Dependen	et (Last)		(First)		(MI)
		☐ Add Dependents to: ☐ He	alth 🗆 Deper	ndent Life 🔲	Plan 1 🔲 Pla	n 2 🔲 Plan	n3 🗆 Ma	n4 🗆 Plan5
		Complete Dependent info	mation below. If r	not in the initial	enrollment peri	od, Evidenci	e of Insurabl	lity is required for life
		insurance.						
8		☐ Remove Dependents from:	☐ Health ☐ De	pendent Life:	☐ Plan 1	□ Plan 2	□ Plan 3	□ Plan 4 □ Plan 5
2		☐ Change in Health Coverage	from Plan		t	o Plan		
Change in Status Reason		☐ Add Health Coverage ☐	PEIA PPB Plan A	☐ PEIA PPE	Plan B	☐ PEIA.PE	'B Plan C	☐ PEIA PPB Plan D
-			The Health Plan HP	MO Plan A	The Health Pla	n HMO Plan	B 🗆 The	Health Plan POS Plan C
Iŝ		☐ Drop Health Coverage. Kee	p Life Insurance Or	nly. This termina	ates Health Cov	erage for Po	licyholder a	nd all dependents.
5		☐ Tobacco Status Change						
		☐ Other, Please Specify						
		For each Qualifying event PEIA dependency. Please see your I security number and agency of	Senefit Coordinato	r for questions a	bout necessary	documenta	tion. The m	ember's name, social
		NOTE: If you have Mountainee form. Please visit https://peia.s						
	ĺĖ	If spouse is currently insured by	PEIA as a policyho	ider, please ente	er their Social S	ecurity Num	ber	
8	Ī	If spouse is currently insured by Legal Name (Last, First, MI,Generation)	Address (if different fr		Relationship	Sex Birti	h Date	Social Security Number or Member ID Number
2								
emt Ind								
Dependent Information								
٥								

June 2023

Change - In - Status Form

5	☐ Marriage	☐ Death of a dependent	☐ Open Enrollment
2	☐ Divorce	☐ Birth of a Child	☐ Affordable Care Act
Status Change Reason	☐ Unpaid Leave of Absence by Employee, Spouse or Dependent	☐ Significant Change in Health Coverage	☐ Change from full-time to part-time or vice versa of the employee, spouse or dependent
8	☐ Adoption	 Beginning or end of a dependent's employment 	☐ Other (Please Specify):
COSSA	certain circumstances. You will be sent a no PEIA. You will have a limited amount of time	rification with the necessary application of coverage. Continuation of coverage. Continuation of coverage. Continue fee, so they are higher than present information, you may contact UMR stress, please provide the dependent	nt's mailing address below:
Afficiavits	uses tobacco, you will receive the disco acceptance box below that PEIA or its a tobacco: Policyholder No Tobacco Users wit Spousal Surcharge Affidavit: For active enrolling for family coverage, please ma employer-sponsored coverage available statement that applies to your spouse: My spouse does not have healt Medicaid, or Tri-Care, or is reti My spouse is employed by a PE My spouse has health coverage	unt on your health and Optional lif- gents have access to my medical re hin the last (6) months employees of state agencies, coll- irk the box that identifies your spor- e and remains on your PEIA coverage th coverage available through his/h red. (No surcharge will be applied.) EIA-participating agency. (No surcharge)	arge will be applied.) Name of agency: er. (I understand that if my spouse is on my PEIA
Acceptance	or the amount of contribution. I certify information on this form is illegal and the my covered dependents, to the release	that the above information is true nose who provide false information to PEIA and to the plan I have select werage, review utilization, investigo	and that PEIA may change the type or levels of benefit and correct and understand that providing false may be prosecuted. I hereby consent, for myself and cted, all medical and prescription drug information ate complaints, assess quality of care, evaluate plan laims or health care operations. Date:
	Agency Name	Ac	count Number
	Effective Date of Status Change	In	dex Code
<u> </u>			
Agency	I hereby certify that to the best of my k		ed herein is accurate. I further certify the employee i ligibility requirements for the Public Employee

Change - In - Status Form

Agency Name: Your agency name as it appears on your PEIA monthly billing.

Account Number: Your 9-digit number found on the monthly billing invoice.

Effective Date of This Status Change: Typically, this date is the 1st day of the following month the employee has signed to elect the change. For example, if the Change in Status is dated Jan 28, 2017 by the employee, the effective date would be February 1, 2017.

In the case of a newborn or adopted child, the effective date may be retroactive. For **newborns** added within the month of birth and the two following calendar months effective date of coverage is the date of the child's birth. For **adopted children** if added within the month of adoption or the following two calendar months, the effective date of coverage is retroactive to the date the child was placed in the home or the date the policyholder became financially responsible for the adopted child.

Index Code: Choose the code from the appropriate chart below to reflect the employee's annual salary.

,	Colleges, Universities and County Boards of Education PB Plans A & B and ALL managed care coverages
IDX	
1	\$0 - \$30,400
2	\$30,401 - \$40,400
3	\$40,401 - \$46,400
4	\$46,401 - \$52,400
5	\$52,401 - \$60,400
6	\$60,401 - \$72,900
7	\$72,901 - \$85,400
8	\$85,401 - \$110,400
9	\$110,401 - \$135,400
10	\$135,401+

Authorized Signature: Your signature as the Benefit Coordinator.

Date: The date you signed the form. Forms should be signed immediately upon receipt from the policyholder.

Eligibility Documentation Memo





WV Toll-free: 1888680-7342 • Phone: 1304-558-7850 • Fax: 1304-558-2470 • Internet: www.wvpeia.com

		Da	te:	
palcyholder's same)		 	1111	
Unique ID nun	ber			0

Please mark who you're adding to coverage and the documentation attached.

Status Change Event	Documentation Required
Divorce	Provide a copy of the divorce decree showing that the divorce is final.
Marriage	Copy of valid marriage license or certificate
Birth of Child	Copy of child's birth certificate
Adoption	Copy of adoption papers
Adding coverage for a stepchild who resides with the policyholder	Copy of child's birth certificate.
Adding coverage for any other child who resides with the policyholder	Court-ordered guardianship papers.
Open Enrollment under spouse's employer's benefit plan	A copy of printed material showing open enrollment dates and the employer's name.
Death of spouse or dependent	A copy of the death certificate.
Beginning of spouse's employment	A letter from the spouse's employer stating the hire date, effective date of insurance, what coverage was added, and what dependents are covered.
End of spouse's employment	A letter from the spouse's employer stating the termination or retirement date, what coverage was lost, and dependent that were covered.
Unpaid leave of absence by employee or spouse	A letter from your or your spouse's personnel office stating the date that you or your spouse went on unpaid leave or returned from unpaid leave.
Significant Change in Health Coverage Attributable to Spouse's or Dependent's Employment	A letter from the spouse's insurance carrier indicating the change in insurance coverage, the effective date of that change and dependents covered.
Change from full-time to part-time employment or vice versa for employee or spouse	A letter from your or your spouse's employer stating the previous hours worked and the new hours worked and the effective date of the change.

Please send this cover sheet with your document(s) to the address below.

601 57th Street, SE • Suite 2 • Charleston, WV 25304-2345
An equal opportunity employer.

Remember that all changes require documentation, and no changes can be made outside Open Enrollment without a qualifying event. If you cannot submit the documentation with the Change in Status form, the form on this should accompany submission of documentation to PEIA.

Change - In - Address Form

State of West Virginia Public Employee Insurance Agency Change In Address Form

CIA

Complete this form to Change the Address for you or your dependents.

Complete all sections of the form except "AGENCY"

Please Note: Changing your address with PEIA does not update the information with Mountaineer Flexible Benefits. You must also complete a Demographic Change form and send it to FBMC to update your information in their system.

	Full Legal Name (Last)	(First)	(MI)	(Generation: Jr., Sr., etc.)	Social Security Number
	Old Mailing Address		Co	ounty of Residence	Home Telephone
Employee	City State			Zip	Work Telephone
Ē	Physical Address				Sex (Circle one) M F
	City		State	Zip	Date of Birth (mm/dd/yy)
	New Mailing Address			County of R	esidence
dress	City		Stat	te	Zip
New Address	Physical Address				
	City		Sta	te	Zip
	Legal Name (Last, First, MI,Generation)	New Addr	ess nt from above)		
dent					
Dependent					
	Agency Name				
Signature	I hereby certify that to the best o information on this form is illegal	f my knowledg I and those who	e, the informati o provide false ir	on contained herein is accura nformation may be prosecute	ate and that providing false ed.
Sign	Policyholder's Signature:			Date:	
					Διισμετ 2017

This form is not specifically for use by Benefit Coordinators and does not require the Benefit Coordinator's signature. We are including it in this book for your convenience and reference.

Policyholder Termination of Coverage Form

State of West Virginia Public Employee Insurance Agency Policyholder Termination of Coverage Form

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	Complete this form to terminate health/lit	e coverage. Complete all sections of the form	except "AGENCY"				
	Full Legal Name (Lart) (First)	(MI) (Generation: Jr., Sr., etc.)	Social Security Number				
*	Mailing Address	County of Residence	Home Telephone				
Employee	City State	City State Zip					
ä	Physical Address		Sex (Circle one) M F				
	City State	Др	Date of Sirth (mm/dd/yy)				
	If your spouse is currently insured by PEIA as a poli	cyholder, please provide the Social Security Number					
Termination Reason	*** Participants cannot voluntarily terminate a benefit without a qualifying event. If you are requesting this action outside of open enrollment period, please state the qualifying event and attach documentation to support the event. Please refer to the Summary Plan Description for further details and a list of qualifying events. Resignation (B.C. if transferring to another PEIA insured agency, please use the online transfer function in Manage My Benefits) Terminated for Misconduct (If an Administrative appeal is being instituted, please complete the Administrative Appeal section of this form) Terminated involuntarily or by reduction in work force. do do not accept the (3) additional months of extended benefits. Voluntarily cancel all coverage. Re-enrollment restrictions may apply*** (To cancel health insurance only, use a Change in Status form) Retirement Cancellation of Employee Basic Life insurance*** Cancellation of Employee Optional Life insurance*** Cancellation of Dependent Optional Life insurance*** Deceased (Please enter the date of death) Surviving Dependent Remarriage (Please enter the date of Marriage) Termination (if policyholder is unavailable for signature, Form must be signed the BC and by another staff member of the agency) Affordable Care Act Other (Please explain)						
Administrative Appeal	In the case of a termination for misconduct, you may have the right to an administrative appeal. If the administrative appeal is to be instituted, with your employer's approval, you may continue to pay your "employee's share" of the monthly premium. If you lose the appeal, and have elected to continue your coverage for these additional months, you will be required to relimbure the total premium for the months during which you have continued your coverage. Please mark your choice: I elect to continue coverage during the administrative appeal, realizing fully that If my appeal is lost, I am responsible for relimburing the entire premium to the agency onto the State of West Virginia. I decline to continue coverage during the administrative appeal. Policyholder Signature: Date:						
COBRA	Under federal COBRA law, PEIA and the managed care plans must offer continued coverage to qualified policyholders or dependents under certain circumstances. You will be sent a notification with the necessary applications by UMR, PEIA's COBRA administrator. You will have a limited amount of time to elect continuation of coverage. COBRA premiums include bother the employer and employee share of the premium, as well as an administrative fee, so they are higher than premiums paid by active employees. The premiums are printed in the Shopper's Guide each year. For further information, you may contact UMR at 1-888-940-7342.						
司	Agency Name	Account Number	Current Coverage Code				
	Date off Payroll	Effective Date of Termination	•				
Agency	I hereby certify that to the best of my knowledge, the Inf	ormation contained herein is accurate.					
\$	Benefit Coordinator Signature:	Date:					
	Agency Authorized Signature:	Title:					
	Date: Signed:						

March 2019

Policyholder Termination of Coverage Form

Account Name: Your agency name as it appears on your PEIA monthly billing.

Account Number: Your 9-digit number found on the monthly billing invoice

Current Coverage Code: Indicate the Code of Coverage under which the employee was last covered.

HI01 PEIA PPB Plan A
HI02 PEIA PPB Plan B
HI03 PEIA PPB Plan C
H104 PEIA PPB Plan D
HMHP - A The Health Plan HMO Plan A
HMHP - B The Health Plan HMO Plan B
LB01 Life Insurance Only

Date Off Payroll: The last day the employee is on payroll.

Effective Date of Termination: This date should be the last day of the calendar month in which the employee's coverage ends. If an employee went off payroll January 1st, the effective date of termination would be January 31st. In the event an employee's last paycheck would not cover the PEIA health premium, and the employee chooses not to pay the premium, please indicate the last month for which the employee paid premiums. In the case where the dates are not within the same month, please provide details in the "other please explain" section.

Authorized Signature: Your signature as the Benefit Coordinator.

Agency Authorized Signature: If the Policyholder is unavailable to sign the Termaination form, PEIA requires a second authorized signature and title to confirm termination of the employee.

Date: The date you signed the form. Forms should be signed immediately upon receipt from the policyholder

State of West Virginia Public Employee Insurance Agency Retiree Health and Life Insurance Enrollment Form BL/Health

Complete this form to enroll for Health and/or Basic Life coverage. Complete all sections of the form except "AGENCY"

Please read and follow the instructions included with this form when completing. Use this form to enroll for health and basic life insurance coverage as a retiree. You must complete this form to continue your benefits as a retiree. This is a two-page form. You must submit both pages for your enrollment to be valid. Incomplete forms will be returned and may delay your enrollment. Complete all sections of the form except the last "Agency" portion. Return the completed forms to your HR department.

	Legal Name (Last)	(First)	(MI) (Genera	rtion:	r., Sr., etc.)	Social Securi	ty Number
	Mailing Address County of Residence					Medicare ID I	Number (HIC)
Retiree Information	City Star	lė	Zip	Home Telephone ()			none
elnfo	Physical Address					Sex (Circle o	ne)
Retire	City	State	Zip			Date of Birt (mm/dd/yy	
	Provide the date when you we Please also Provide a copy of y Medicare eligible.	our Medicare ID card now or	when you are				
	Provide the name of your last	employer and your last day w	orked				
	Complete the following						1
Dependent Information	Legal Name (Last, First, Ml,Generation)	Address (if different from above)	Relationship	Sex	Birth Date	Social Security Number	Other Health Insurance (Plan Name)
lifo,							
dent							
Deper							
Coverage	spouse's PEIA plan) Health Insurance On	ealth and Life e plan you choose fe e plan you choose [No Health Benefits] [Health Benefits under	l choose to u Exte be a bene use i Incre (Con	Annual se my and m ware t afit, su amy re mase m aplete ware ti	leave and fi credits to: y employer- that if the provivors may maining acc ry annuity a proper form set if you sui	olicyholder dies continue cover rued leave.	age, but may not
	Benefits) Print the n choose here:	ame of the plan you	with the CPF				Sometic positive
	This form is continued on p	age 2. You must complete	and return bo	oth pa	ges of the f	orm for it to be	valid.
	PLEASE Continue.						

State of West Virginia Public Employee Insurance Agency Retiree Health and Life Insurance Enrollment Form

Retiree BL/Health

Complete this form to enroll for Health and/or Basic Life coverage. Complete all sections of the form except "AGENCY"

Please read and follow the instructions included with this form when completing. Use this form to enroll for health and basic life insurance coverage as a retiree. You must complete this form to continue your benefits as a retiree. This is a two-page form. You must submit both pages for your enrollment to be valid. Incomplete forms will be returned and may delay your enrollment. Complete all sections of the form except the last "Agency" portion. Return the completed forms to your HR department.

Beneficiary(s	PEIA no longer stores Beneficiary information. Please visit mybenefits.metlife.com or call MetLife at 1-888-466-8640 for assistance.					
Affidavits	Tobacco Affidavit: Please mark which members of the family use tobacco and sign the form. If none of the people enrolled on your PEIA coverage uses tobacco, you will receive the discount on your health and life insurance premiums. I acknowledge by signing the acceptance box below that PEIA or its agents have access to my medical records to check my tobacco use status. Who uses tobacco: Policyholder Dependent (spouse and/or children) No Tobacco Users within the last (6) months					
Acceptance	I hereby accept the group coverage I have indicated above. I understand that PEIA may change the type or levels of benefits or the amount of contribution. I certify that the above information is true and correct and understand that providing false information on this form is illegal and those who provide false information may be prosecuted. I hereby consent, for myself and my covered dependents, to the release to PEIA and to the plan I have selected, all of medical and prescription drug information needed to process claims, determine coverage, review utilization, investigate complaints, assess quality of care, evaluate plan performance or any other process involved in my treatment, payment of claims or health care operations. I do not wish to participate in ANY PEIA Health Coverage or Basic Life Coverage. I decline to participate in ANY PEIA Coverage at this time. Signature: Date:					
	Agency Name Agency Account Number Hire Date					
	Last date of active Employment Effective Date of Retirement Effective date of Retiree Insurance Coverage					
	Number of Days of accrued sick and annual leave for which the employee was not paid when employment ceased.					
	Number of months of earned extended insurance coverage (2 days = 1 month single; 3 days = 1 moth family coverage) Partial months are not allowed.					
/Searcy	Total WV State Government credited years of service:					
2	Higher Education Faculty Only: Total years of extended coverage in months: 3 and 1/3 years = 1 year of single coverage; 5 years' service = 1 year family coverage					
	Member Retirement from: TIAA-CREF TRS TDC PERS TROOPERS					
	I hereby certify that to the best of my knowledge, the information contained herein is accurate. I further certify the employee meets the minimum eligibility requirements for the Public Employee Insurance Plan. Authorized Signature: Date:					

June 2022

State of West Virginia Public Employee Insurance Agency
Retiree Health and Life Insurance Enrollment Form

Complete this form to enroll for Health and/or Basic Life coverage. Complete all sections of the form except "AGENCY"

Retirement Health Benefits and Basic Life Insurance Enrollment Form Instructions

Retiree: Complete all demographic information. Use your full LEGAL name. The 'Generation' area provides a space for men to indicate family generation indicators such as Jr., Sr., II, III etc.

The Medicare ID Number can be found on your red, white, and blue Medicare card. The number is required for continued coverage when you reach Medicare age. If you are not yet eligible for Medicare, please send PEIA a copy of your Medicare card when you enroll for Medicare coverage.

PEIA needs information about Medicare coverage for you. Your premium decreases when you are retired and have Medicare.

Please provide the date when you were or will become eligible for Medicare. When you become eligible for Medicare it is important that you enroll for both Medicare parts A and B. Please see your summary plan description for more information.

PEIA needs information about your last employer prior to retirement and the last day worked (or will work) for that employer.

Dependent Information: Fill in any dependents that are to be covered under your health insurance plan. Please complete each box and if they are Medicare eligible, we will need a copy of their Medicare card. Please see the documentation chart in the Summary Plan Description to know what documentation is needed for proof of legal dependency for any dependents you may be adding.

Basic Life Beneficiary(s): PEIA no longer stores Beneficiary information.

Please visit mybenefits metlife.com or call MetLife at 1-888-466-8640 for assistance.

Coverage Selection: Please indicate the type of coverage you choose to have in retirement. Remember that if you are to continue your health care coverage into retirement, you must remain in the health care plan you were in as an active employee through the end of the plan year (June30), unless you were in a managed care plan and will be Medicare eligible when you retire. Please be sure to fully specify the plan you want, including the plan name and any option, such as PEIA PPB Plan A or the Health Plan Plan B. For life insurance, on this form you can continue your Basic Life insurance. If you wish to continue Optional and/or dependent coverage, you must complete the Retiree Optional Life Insurance form.

Earned Extended Benefits: If you have sick and/or annual leave credits, you must specify how you want to use those credits. You may use them to extend your employer-paid coverage under PEIA or to increase your annuity from CPRB. For details, please see your Summary Plan Description. If you were hired after July 1, 2001, you cannot use sick/annual leave credits to extend employer-paid insurance coverage.

June 2022

State of West Virginia Public Employee Insurance Agency
Retiree Health and Life Insurance Enrollment Form

Complete this form to enroll for Health and/or Basic Life coverage. Complete all sections of the form except "AGENCY"

Affidavit: PEIA offers discounts to tobacco-free plan members for both health and optional life insurance. You must complete the affidavit to qualify for the discount.

Acceptance: When you have made your selections on this form, you must sign and date the "Acceptance" box and sign and date the bottom of the acceptance box. If you do not wish to enroll for health or life insurance coverage as a retiree, you must mark the appropriate "Declination" box and sign and date below it.

What next: When your form is completed to this point, please return it to eh Benefit Coordinator at your place of employment. Your Benefit Coordinator in your HR department will complete the agency portion of the form and submit it for processing.

Agency Name: Your agency name as it appears on your PEIA monthly billing.

Agency Account Number: Your 9-digit number found on the monthly billing invoice

Hire Date: Enter the date in month, day and year policyholder was hired.

Last date of Active Employment: Date employee was last actively on payroll

Effective Date of Retirement: Date the employee retires

Effective Date of Retiree Insurance Coverage: First day of the month following the date of retirement

Number of days accrued, sick and annual: Enter the total number of days to be used towards payment of premiums.

Number of Months earned extended coverage: Enter the total number of months earned for coverage of premiums. 2 days = 1 month of single coverage and 3 days = 1 month of family coverage. Partial months are not allowed.

WV State Credited years of Service: Enter the correct number of years without lapse in service.

Higher Ed years of extended coverage: Enter the correct number of months of extended coverage. 3 and 1/3 years = 1 year of single coverage and 5 years of service = 1 year of family coverage

Member Retirement from: Mark the correct box if any apply.

Authorized Signature: Your signature as the Benefit Coordinator

Date: The date you signed the form. Forms should be signed immediately upon receipt from the policyholder.

Retirement Optional/Dependent Life Enrollment Form

State of West Virginia Public Employee Insurance Agency



Retiree Optional Life Insurance and Dependent Life Insurance Enrollment Form

Complete this form to enroll for Opt/Dep Life Insurance. Complete all sections of the form except "AGENCY"

	Legal Name (Last)	(First)	(MI) (Generation: Jr., Sr., etc.)	Social Security Number
l <u>.</u> .	Mailing Address		County of Residence	Home Telephone
Employee	City	State	Zip	()
ľ	Physical Address			Sex (Circle one) M F
	City		State Zip	Date of Birth (mm/dd/yy)

You Must be enrolled with BASIC LIFE to enroll in Optional and/or Dependent Life. If you have not enrolled for Basic Life, please fill out a Retiree Basic Life and Health Enrollment Form to enroll in Basic Life prior to submitting this form.

Optional Life Insurance - If you have enrolled in basic Life insurance you may choose to enroll for optional life for yourself. Your coverage is based on your selection and your age on the effective date of coverage. If you need additional space please use a blank sheet of paper and attach it.

Employee's Age Plan 1 Plan 2 Plan 3 Plan 4 Plan 5

Under Age 65 \$5,000 \$10,000 \$15,000 \$20,000 \$30,000

Age 65 to 69 3,250 6,500 9,750 13,000 19,500

l	Under Age 65	\$5,000	\$10,000	\$15,000	\$20,000	\$30,000
l	Age 65 to 69	3,250	6,500	9,750	13,000	19,500
l	Age 70 and	2,500	5,000	7,500	10,000	15,000
l	above				<u></u>	
l	Employee's Age	Plan 6	Plan 7	Plan 8	Plan 9	Plan 10
l	Under Age 65	\$40,000	\$50,000	\$75,000	\$100,000	\$150,000
l	Age 65 to 69	26,000	32,500	48,750	65,000	97,500
l	Age 70 and	20,000	25,000	37,500	50,000	75,000
	above					

PEIA no longer stores Beneficiary information.

Please visit mybenefits.metilfe.com or call MetLife at 1-888-466-8640 for assistance.

This form is continued. You must complete and return both pages of the form for it to be valid. Please Continue.

Revised June 2022

Retirement Optional/Dependent Life Enrollment Form

State of West Virginia Public Employee Insurance Agency Retiree Optional Life Insurance and Dependent Life Insurance Enrollment Form

	-	-	Sec
-	RET	P.	~
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700	L.		-

	Dependent Life Insurance - You may choose to enroll for dependent life for your spouse and/or children. The beneficiary of the dependent life insurance policy is the employee. To enroll for dependent life insurance, mark the plan of your choice and complete the following information.						
		Plan 1 \$5,000 for your spouse \$2,000 for each child	Plan 2 \$10,000 for your spouse \$4,000 for each child	Plan 3 \$15,000 for your spouse \$7,500 for each child	Plan 4 \$20,000 for your spouse \$10,000 for each child	spou	,000 for your
Dependent Life		Dependent Legal Name (Last, First, MI, Genera		Relationship to Insured	Social Security Number	•	Date of Birth (mm/dd/yy)
Dep							
Affidavits		enrolled on your PEIA	coverage uses tobacco edge by signing the acc obacco use status. Policyholder	ers of the family use tobac b, you will receive the disc ceptance box below that P D Users within the last (6	ount on your health and EIA or its agents have a dependent (spouse and/	life in: cess to	surance o my medical
	I am enrolling in Optional Life Dependent Life The Benefits have been explained to me and I hereby decline to participate.						
Acceptance	I hereby accept the Life Insurance. I understand that PEIA may change the type or levels of benefits or the amount of contribution. I certify that the above information is true and correct and understand that providing false information on this form is illegal and those who provide false information may be prosecuted. Employee's Signature: Date:					erstand that	
		Agency Name		Hire Date	Last Date of Active E	mployn	nent
Assess		Account Number		Effective Date of Retirement	Effective Date of Re		
(By	I hereby certify that to the best of my knowledge, the information contained herein is accurate. I further certify the employee is a permanent full-time employee of this agency who meets the minimum eligibility requirements for the Public Employee Insurance Plan. Authorized Signature: Date:						

Retirement Optional/Dependent Life Enrollment Form

Agency Name: Your agency name as it appears on your PEIA monthly billing.

Agency Account Number: Your 9-digit number found on the monthly billing invoice

Hire Date: Enter the date in month, day and year policyholder was hired.

Last date of Active Employment: Date employee was last actively on payroll

Effective Date of Retirement: Date the employee retires

Effective Date of Retiree Insurance Coverage: First day of the month following the date of retirement

OPT Plan: Use the option code below based on the plan chosen by the employee.

Active Employee Plan Number	Option Code
Plan I	100
Plan II	200
Plan III	300
Plan IV	400
Plan V	500
Plan VI	600
Plan VII	650
Plan VIII	700
Plan IX	750
Plan X	800

If an employee chooses more than \$100,000 of coverage, he or she will be required to provide Evidence of Insurability. Please see the Life section of the BCRM for further details.

Dep. Plan: Use the option code below based on the plan chosen by the employee.

Dependent Plan Number	Option Code
1	100
2	200
3	300
4	400
5	500

Please note that if documentation is required for a dependent and cannot be submitted with the Optional and Dependent Life Insurance Enrollment form, the form on page 15 should accompany submission of the documentation to PEIA.

Authorized Signature: Your signature as the Benefit Coordinator.

Date: The date you signed the form. Forms should be signed immediately upon receipt from the policyholder.

Surviving Dependent Enrollment Form

State of West Virginia Public Employee Insurance Agency
Surviving Dependent Health Benefits Enrollment Form
Complete this form to enroll for health coverage. Complete all sections of the form except "AGENCY"

SD	
HEALTH	

	Legal Name (Last)	(First)		(MI)	(6	Seneration:	Social Securi	ty Number	
	Jr., Sr., etc.)								
err	Mailing Address		Co	unty of Residen	ce		Home Teleph	Home Telephone	
bend							()		
g D eş	City State			Ζίρ			Work Telephone		
Surviving Dependent	Deceased Policyholder's name			Social Security Number			Date of Death		
	Date when you were or wil	l be entitled to Me	dicare Co	verage					
\equiv	If you need additional space t	han what is provided	below, pl	ease use a blank	sheet	of paper an	d attach it to this	form.	
Η	If spouse is currently insured by		please en				6-116	Out II bd	
9	Legal Name	Address		Relationship	hip Sex Birth Date		Social Security	Other Health Insurance	
amilyInformation	(Last, First, MI, Generation)	(if different from above)					Number	(Plan Name)	
Å.									
Fam									
	Coverage Selection (Select One) I am Please indicate the plan in which you are enrolling by checking the box								
Coverage				ethe plan option you choose: PEIA PPB Plan A The Health Plan HMO Plan A					
	Family Survivor's Health Coverage			PEIA PPB Plan B The Health Plan HMO Plan B					
				☐ The Health Plan PPO					
닏									
22	Tobacco Affidavit: Please mark which members of the family use tobacco and sign the form. If none of the people enrolled on your PEIA coverage uses tobacco, you will receive the discount on your health and life insurance premiums. I acknowledge by								
Affidavits	signing the acceptance box below that PEIA or its agents have access to my medical records to check my tobacco use status. Who uses tobacco:								
Aff	Surviving Spouse	Dependent	children)		No To	obacco Users	within the last (6) months	
닏									
	I hereby accept the group coverage I have indicated above. I understand that PEIA may change the type or levels of benefits or the								
	amount of contribution. I certify that the above information is true and correct and understand that providing false information on this form is illegal and those who provide false information may be prosecuted. I hereby consent, for myself and my covered dependents, to the release to								
8	PEIA and to the plan I have selected, all medical and prescription drug information needed to process claims, determine coverage, review utilization, investigate complaints, assess quality of care, evaluate plan performance or any other process involved in my treatment, payment								
ptan	of claims or health care operations. I understand that upon remarriage, I will no longer be eligible for Survivor coverage								
Acce ptance	and it is my responsibility to report that change to PEIA.								
	I do not wish to participate	I do not wish to participate in any PEIA Health Coverage. I decline to participate in PEIA Health Coverage.							
	Surviving Dependent's Signature: Date:								
A	Account Number 800000524 January 2019								

This form is not specifically for use by Benefit Coordinators and does not require the Benefit Coordinator's signature. We are including it in this book for your convenience and reference.

Authorization to Remove WCC/BC



WV Toll-free: 1 (888) 680-7342 Phone: 1 (304) 558-7850 Fax: 1 (877) 233-4295 Website: www.wvpeia.com

Please remove the following individual as an active Pl O Benefit Coordinator O Web Contributions Coordinator	EIA:					
Employee Name:						
Employee E-Mail Address:						
Agency Name:						
Agency Account Number:						
Effective Date of Removal:						
Authorized by (print name):						
Title:	Phone:					
Signature:	Date:					

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Authorization to Remove WCC/BC

It is important to *immediately* remove access of previous WCCs and BCs when they leave your agency.

Mark appropriate circles: Mark which roles from which they need access to be removed.

Employee Name: Enter the employee's name

Employee Email Address: Enter the employee's email address

Agency Name: Enter the name of the Agency

Effective Date of Removal: Enter the effective date of removal from the role(s).

Agency Account Number: Enter your 9-digit number found on the monthly billing invoice.

Authorized By: Write your printed name.

Title: Enter your title.

Telephone Number: Enter your telephone number at your agency.

Signature: Sign your signature.

Date: The date you sign the form. Forms should be signed immediately and emailed or faxed to PEIA.